

IN THE SUPERIOR COURT OF WASHINGTON
FOR THE COUNTY OF KING

In the Guardianship of:)	Case No.
)	
)	INITIAL PERSONAL CARE PLAN
)	
_____)	
An Incapacitated Person)	(PCP)
_____)	

I. ASSESSMENT

Check all that apply in each category:

- | | |
|---|--|
| <p>1. HOUSING COMPOSITION:</p> <p><input type="checkbox"/> Lives Alone</p> <p><input type="checkbox"/> Lives with Spouse</p> <p><input type="checkbox"/> Lives with Children</p> <p><input type="checkbox"/> Lives with Relative</p> <p><input type="checkbox"/> Lives with Non-Relative</p> <p><input type="checkbox"/> Other: _____</p> <p>3. LIVING ARRANGEMENT:</p> <p><input type="checkbox"/> Home Owner</p> <p><input type="checkbox"/> Renter</p> <p><input type="checkbox"/> Adult Family Home</p> <p><input type="checkbox"/> Cong. Care Facility</p> <p><input type="checkbox"/> Nursing Home</p> <p><input type="checkbox"/> Senior Housing</p> <p><input type="checkbox"/> Other: _____</p> <p>5. FUNCTIONAL LIMITATION:</p> <p><input type="checkbox"/> Speech</p> <p><input type="checkbox"/> Hearing</p> <p><input type="checkbox"/> Vision</p> <p><input type="checkbox"/> Walking</p> | <p>2. PRIMARY MEANS OF TRANSPORTATION:</p> <p><input type="checkbox"/> Own Car</p> <p><input type="checkbox"/> Public</p> <p><input type="checkbox"/> Transportation</p> <p><input type="checkbox"/> Friend / Relative</p> <p><input type="checkbox"/> Other: _____</p> <p>4. IF LIVES IN HOME – SERVICES NEEDED:</p> <p><input type="checkbox"/> None</p> <p><input type="checkbox"/> Chore Services (household chores)</p> <p><input type="checkbox"/> Other : _____</p> <p>_____</p> <p>_____</p> <p>6. PROSTHETIC DEVICES</p> <p><input type="checkbox"/> None</p> <p><input type="checkbox"/> Walker/Cane</p> <p><input type="checkbox"/> Wheelchair</p> <p><input type="checkbox"/> Hearing Aid</p> <p><input type="checkbox"/> Artificial Limb</p> <p><input type="checkbox"/> Dentures</p> |
|---|--|

7. NEEDS ASSISTANCE FOR:

- ☐ Eating
☐ Toileting
☐ Ambulation
☐ Transfer
☐ Positioning
☐ Personal Hygiene
☐ Home Dressing
☐ Bathing
☐ Self Medication
☐ Travel to Medical Service

8. NEEDS ASSISTANCE TO LEAVE HOME:

- ☐ Yes
☐ No

Comments:

Circle one of the following codes for each item listed below:

Y=Yes; N=No; CD=Cannot Determine.

9. INCAPACITATED PERSON'S ABILITY TO HANDLE EMERGENCIES:

- Knows what to do in the event of a fire.
 Knows what to do in case of medical emergency (doctor, ambulance).
 Knows what to do in the event of a break-in or robbery.
 Knows how to call emergency telephone services (911).

Y	N	CD
Y	N	CD
Y	N	CD
Y	N	CD
Y	N	CD

10. INCAPACITATED PERSON KNOWS HOW TO SEEK HELP FROM OTHERS TO KEEP SUPPLY OF GOODS AND OBTAIN SERVICES (HOUSEKEEPER, LAWYER, COMMUNITY SERVICES).

Y	N	CD
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11. INCAPACITATED PERSON'S FINANCIAL ABILITIES:

- Able to collect benefit, retirement, social security, V.A. benefits.
 Able to maintain checking accounts with balance greater than \$_____
 Able to pay monthly bills for rent, utilities, etc.
 Willing and able to spend money for necessary goods and services, i.e. food, clothing, sundries, etc.
 Able to seek help in money management.
 Able to manage funds.

Y	N	CD
Y	N	CD
Y	N	CD
Y	N	CD
Y	N	CD
Y	N	CD

List sources of income and/or resources to pay for monthly costs and care:

Estimated monthly costs and care:

Housing:	\$ _____	Other:	\$ _____
Food:	\$ _____	_____	\$ _____
Utilities:	\$ _____	_____	\$ _____
Clothing and Laundry:	\$ _____	_____	\$ _____
Medical:	\$ _____	_____	\$ _____
Recreational:	\$ _____	_____	\$ _____
Insurance:	\$ _____	_____	\$ _____

12. INCAPACITATED PERSON'S PSYCHOLOGICAL / SOCIAL / COGNITIVE FUNCTIONING:

Y=Yes; N=No; CD=Cannot Determine.

	<u>Y</u>	<u>N</u>	<u>CD</u>
DISORIENTATION:			
Able to relate to person, place or time:	Y	N	CD
MEMORY IMPAIRMENT:			
Can remember events occurring within the hour:	Y	N	CD
Can remember events occurring within the day:	Y	N	CD
Can remember events occurring within the week:	Y	N	CD
IMPAIRED JUDGMENT:			
Able to make appropriate decisions, solve problems, and respond to major life changes:	Y	N	CD
COMMUNICATIONS:			
Able to understand what is being said:	Y	N	CD
Able to express thoughts and needs:	Y	N	CD
WANDERING:			
Moves about aimlessly, or in pursuit of an unobtainable goal:	Y	N	CD
VERBALLY ABUSIVE BEHAVIOR:			
Threatens / berates others, yells, uses foul language, etc.:	Y	N	CD
DISRUPTIVE OR INAPPROPRIATE BEHAVIOR:			
Makes excessive demands for attention, takes another's possessions, disrobes in front of others, inappropriate sexual behavior, etc.:	Y	N	CD
ASSAULTIVE OR COMBATIVE BEHAVIOR:			
Throws objects, strikes or punches, makes dangerous maneuvers with Wheelchair, etc.:	Y	N	CD
DANGER TO SELF:			
Indicated by self-neglect or harm, suicidal thoughts or attempts, etc.:	Y	N	CD
OTHER IMPAIRMENTS IN THOUGHT, MOODS, BEHAVIOR:			
Please Describe:			

II. CARE PLAN

1. RESIDENCE:

Address:

—

Plan for chore services provided in home (if necessary):

Plan for nursing services and other medical or personal care services provided in home, adult family home, or congregate care facility (if necessary):

Plan for other services, including, rehabilitative, educational, social, and recreational services:

2. TREATING PHYSICIAN:

NAME

ADDRESS

PHONE/FAX NUMBER

1. CURRENT MEDICATIONS:

2. OTHER PROFESSIONALS ASSISTING INCAPACITATED PERSON:

NAME	ADDRESS	PHONE/FAX NUMBER

1. OTHER SIGNIFICANT PERSONS:

NAME	ADDRESS	PHONE/FAX NUMBER

1. PLAN FOR FINANCIAL MANAGEMENT:

(i.e. person(s) responsible to receive income and pay monthly bills.)

Dated this _____ day of _____, 20 _____.

Guardian for _____